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#### Course Objectives



- Increase your knowledge about financial planning
- Improve your ability to make informed decisions



Transitions in Care



#### Presenter





Founder & CEO

Ho'okele Health
Navigators, LLC

#### Lesson Objectives



- Understand the challenges with transitions of care and its impact on the elderly
- Learn how to advocate for your loved one who is in a hospital or nursing facility
- Become aware of what is needed for a safe discharge home

# Challenges with the Healthcare System

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- Hospital Readmission
- Transition Issues
- The Patient

### Hospital Readmission



- Many programs address patient readmissions by:
  - Improving discharge planning processes
  - Coordinating care post-discharge
- Readmission rate is 19.6% within 30 days of discharge (nationally)
- The cost for repeat hospital stays is estimated at \$15 billion

### Transition Problems



- Decreased independence in daily living
- Difficulty administering medication
  - Forget to take medication
  - Unable to read labels
  - Instill eye drops

#### Transition Problems (continued)

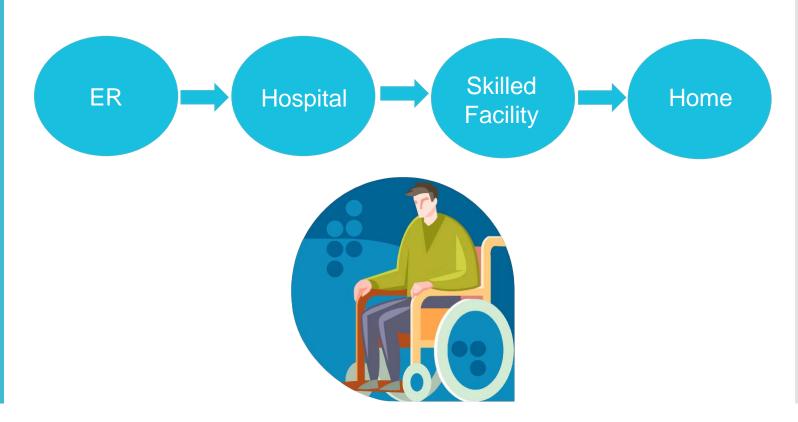


- Lack of understanding:
  - Which symptoms to watch for
  - When to call for help
- Dependence on others for household activities
- Social isolation

The Patient

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The one person present in all the settings is the patient



# Major Causes for Readmissions



#### **Medication Errors**

- Harm an estimated 1.5 million people each year, in the U.S.
- Costs at least \$3.5 billion annually
- An estimated 66% of medication errors occur during transitions

Medicare Payment Advisory Commission, June 2009

#### Readmissions



- Lack of understanding of disease
- Lack of clear instructions on what to do at home
- Patients discharged with a clear understanding of their discharge instructions cost \$412 less (per patient) that those who did not (US Department of Health & Human Services, 2009)
- Lack of follow up with MDs

#### Mr. Independent Ching



He ran a business all his life. Now he lives alone. He was doing fine until this year.

- Daughter helps with chores and shopping
- Starting to forget to eat and shower
- Forgot to take his heart medications and was admitted to the hospital for congestive heart failure.
- Wants to return home and refuses to go to one of "those old people places."

#### Challenges Families Face



- Little planning time
- Decision-making in a crisis
- Overwhelmed by details
- Financial resources
- Not aware of all the resources

#### Discharge Preparation



- Assessment of Mr. Ching's clinical and functional status to determine his needs at home
- Discharge plan that addresses problems and actions

#### Discharge Preparation



- Basic education on congestive heart failure -- the disease, diet, activity level, and medications
- Community resources to call for services at home
- MD follow-up appointments
- What to do in case of an emergency

#### Tools



Assist with training and education

Promotes consistency of practice



#### Discharge Checklist



#### Example Questions:

- I have been involved in decisions about what will take place after I leave the facility.
- ☐ I understand what my medications are, how to obtain them and how to take them.
- ☐ I understand what symptoms I need to watch our for and whom to call should I notice them.

Tool developed by Dr. Eric Coleman, UCHRC, HCPR

# Simple Medication Record

#### **Medication Record**

Date	Medication	Dose Given	Frequency	Time	AM/PM

# Challenges at Home



- Risk of falls
- Ability to call for help
- Help with activities of daily living
- Meal preparation
- Medication compliance
- Housekeeping
- Transportation to MD visits
- Bill paying

# Professional Assistance



#### Case management:

"Collaborative process of assessment, planning, facilitation and advocacy for options and services to meet an individual's health needs through communication and available resources to promote quality costeffective outcomes."

#### Different Names



- Case Managers
- Care Coordinators
- Transitional Care Coaches
- Patient Advocates
- Health Navigators

Advocate



There is a need for a family member, friend or professional to advocate in the hospital setting for your loved one

#### Summary



- Discharge plan should include:
  - Basic education on disease
  - Review of medications
  - Follow up appointment
  - Community resources for assistance at home
- Consider professional help when needed

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We would like to thank the following groups for their support:

- University of Hawai'i at Mānoa
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